HONG KONG PUBLIC OPINION RESEARCH INSTITUTE

香 港 民 意 研 究 所

Latest Survey Results

December 27, 2024

Presentation Flow

 $\left(2\right)$

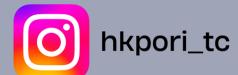
- HKPORI's Latest Development
- Year-end Review and Forecast
- People's Most Familiar Political Figures
- PSI Report No. 6.50

PORI's Latest Development: New Social Media Platforms

3

Chinese Platforms

English Platforms











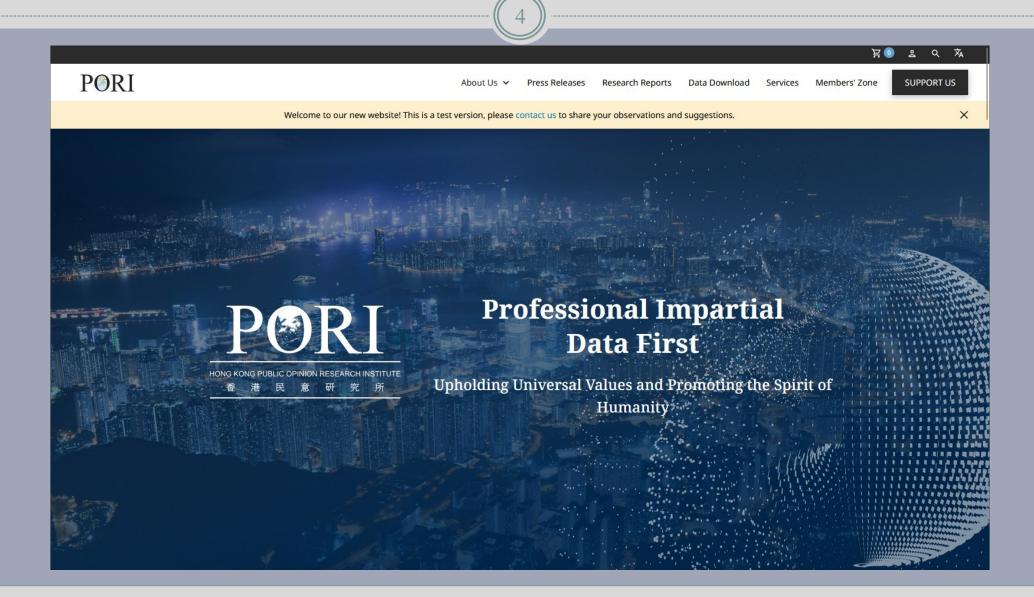




Bilingual Platform

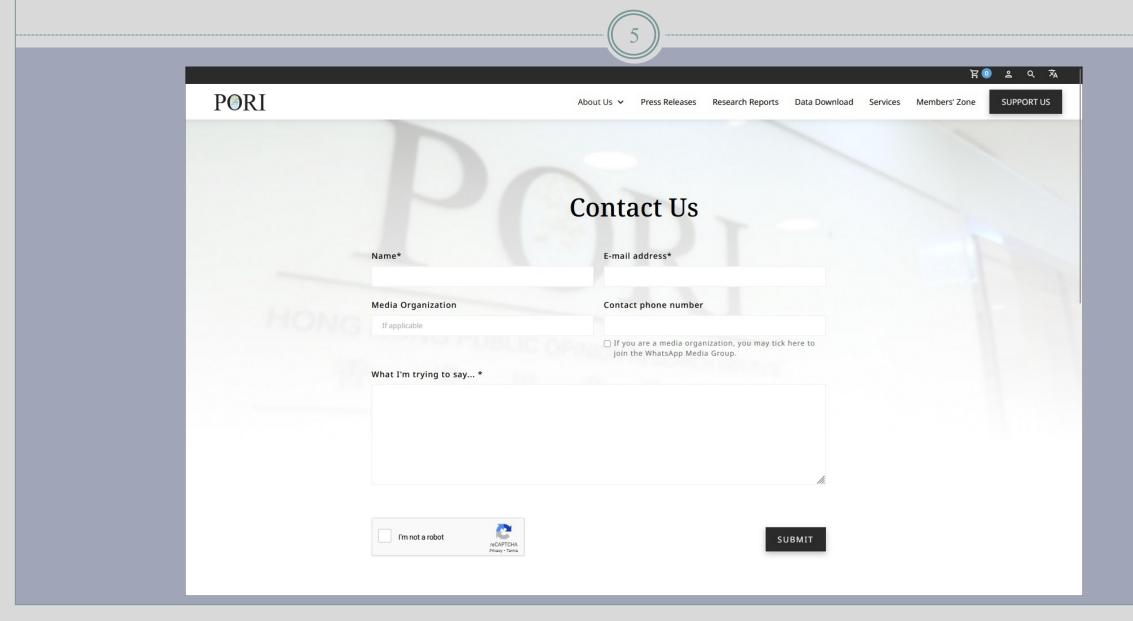


PORI's Latest Development: New Website (https://www.beta.pori.hk/)



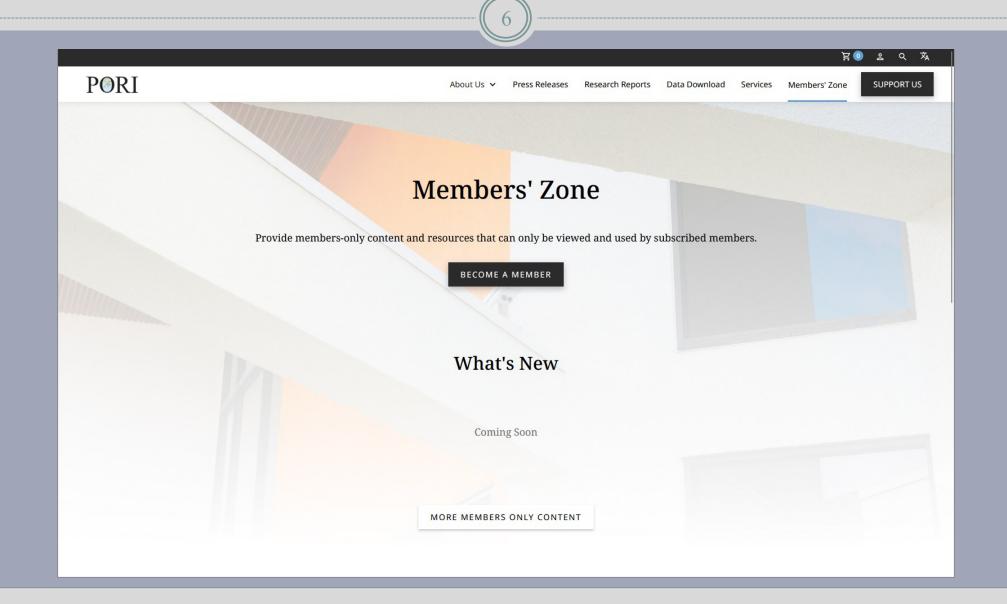
PORI's Latest Development:

New Website (https://www.beta.pori.hk/about-us/contact)



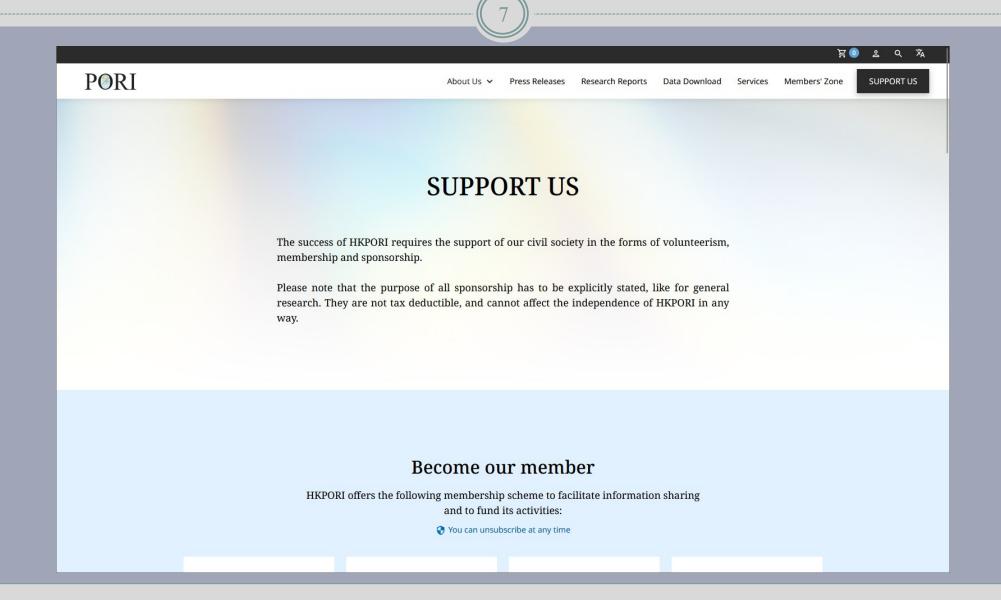
PORI's Latest Development:

New Website (https://www.beta.pori.hk/member-zone/all)



PORI's Latest Development:

New Website (https://www.beta.pori.hk/support-us#memberships)



Presentation Flow

8

- HKPORI's Latest Development
- Year-end Review and Forecast
- People's Most Familiar Political Figures
- PSI Report No. 6.50

Contact Information

- 9
- Date of survey: 4-7/11/2024 (for telephone survey)
- Target population: Cantonese-speaking Hong Kong residents aged 18 or above
- Survey method and sample size: 669 successful cases, including --
- (1) 335 cases from random landline telephone survey
- (2) 334 cases from random mobile telephone survey
- Effective response rate: 46.6% (for telephone survey)
- Sampling error: Sampling error of percentages not more than +/-5%, that of net values not more than +/-10% and that of ratings not more than +/-0.1 at 95% confidence level (for telephone survey)
- Weighting method: Rim-weighted according to figures provided by the Census and Statistics Department. The gender-age distribution of the Hong Kong population came from "Mid-year population by Sex and Age group" (2023 mid-year), while the educational attainment (highest level attended) distribution and economic activity status distribution came from "Women and Men in Hong Kong Key Statistics" (2023 Edition).

Year-end Review and Forecast (I)

Development of Hong Kong in the Year Past									
	2022	2023	2024	Change	Record				
Satisfaction Rate	30%	35%	34%	▼ 1%					
Dissatisfaction Rate	50%	46%	54%	A 8%*	Record High Since 2020				
Net Satisfaction Rate	-20%	-11%	-20%	▼ 8%					
Mean Value	2.6	2.7	2.6	▼ 0.1					
Expected Development of Hong Kong Next Year									
Better	57%	40%	39%	▼ 1%	Record Low Since 2020				
Worse	28%	40%	43%	▲ 3%	Record High Since 2019				
Net Optimism	28%	0%	-4%	▼ 4%	Record Low Since 2020				

Year-end Review and Forecast (II)

Happy in the Year Past									
	2022	2023	2024	Change	Record				
Нарру	36%	44%	54%	10% *	Record High Since 2018				
Unhappy	36%	30%	29%		Record Low Since 2018				
Net Happiness Value	0%	14%	25% 11%		Record High Since 2018				
Mean Value	2.9	3.1	3.2	▲ 0.1					
Expected Personal Development in the Next Year									
Better	51%	47%	48%	▲ 1%					
Worse	15%	22%	24%	▲ 2%	Record High Since 2020				
Net Optimism	36%	25%	24%	V 1%	Record Low Since 2020				

Year-end Review and Forecast (III)

New Year Wishes							
	2022	2023	2024	Change	Record		
Personal Matters	20%	38%	33%	▼ 6%			
Society-related	49%	35%	32%	▼ 3%	Record Low Since 2012		
World Peace-related	12%	10%	19%	A 9%*	All-time Record High Since 1992		
No Special Wish	9%	11%	10%	V 1%			

Presentation Flow



- HKPORI's Latest Development
- Year-end Review and Forecast
- People's Most Familiar Political Figures
- PSI Report No. 6.50

People's Most Familiar Political Figures (1-10)

	5-9/12	2/2022	8-16/1	2/2023	4-7/1	1/2024	Change	Record	
	%	Rank	%	Rank	%	Rank	Change	Record	
John Lee	48%	1	50%	1	53%	1		All-time Record High	
Carrie Lam	39%	2	32%	2	33%	2			
Leung Chun-ying	26%	3	23%	5	30%	3	A 2	Record High Since 05/2017	
Donald Tsang	21%	6	23%	6	27%	4	A 2	Record High Since 02/2020	
Tung Chee-hwa	24%	4	24%	3	24%	5	▼ 2	Record High Since 02/2020	
Regina Ip	22%	5	24%	4	17%	6	▼ 2		
Chris Tang	15%	7	12%	8	14%	7	1		
Paul Chan	12%	8	13%	7	13%	8	V 1		
Anson Chan	7%	14	7%	12	13%	9	▲ 3	Record High Since 08/2019	
Henry Tang	6%	17	6%	14	8%	10	4		

People's Most Familiar Political Figures (11-20)

	5-9/12/2022		8-16/12/2023		4-7/11/2024		Change	Record	
	%	Rank	%	Rank	%	Rank	Change	Record	
Starry Lee	9%	10	8%	11	8%	11		Record Low Since 02/2019	
Martin Lee	8%	12	8%	10	8%	12	▼ 2		
John Tsang	7%	13	6%	15	6%	13	A 2		
Leung Kwok-hung	4%	23	4%	20	5%	14	A 6		
Jasper Tsang	6%	16	9%	9	5%	15	▼ 6	Record Low Since 12/1997	
Alice Mak	4%	22	2%	25	5%	16	A 9		
Kevin Yeung					5%	17	+	Record High Since 08/2020	
Rita Fan	8%	11	3%	24	5%	18	A 6		
Eric Chan	3%	27	5%	17	4%	19	▼ 2		
Michael Tien	5%	18	7%	13	3%	20	▼ 7		

Average Rank of the Past 10 Surveys

29/1-8/2/2019 —— 4-7/11/2024										
Overall rank	Political Figures	Average Rank*	Change	Overall rank	Political Figures	Average Rank*	Change			
1	Carrie Lam	1.3		11	John Tsang	15.1				
2	Leung Chun-ying	3.5		12	Leung Kwok-hung	15.8				
3	Tung Chee-hwa	3.8		13	Henry Tang	16.6				
4	Donald Tsang	5.0		14	Joshua Wong	18.0				
5	Regina Ip	5.2		15	John Lee	19.9	A 3			
6	Paul Chan	8.5	1	16	Chris Tang	21.6	4			
7	Martin Lee	9.3	V 1	17	Michael Tien	22.4	▼ 1			
8	Starry Lee	11.5	1	18	Matthew Cheung	24.3	▼3			
9	Anson Chan	12.0		19	Tam Yiu-chung	24.8	▼ 2			
10	Jasper Tsang	12.5	V 2	20	Junius Ho	25.7	A 2			

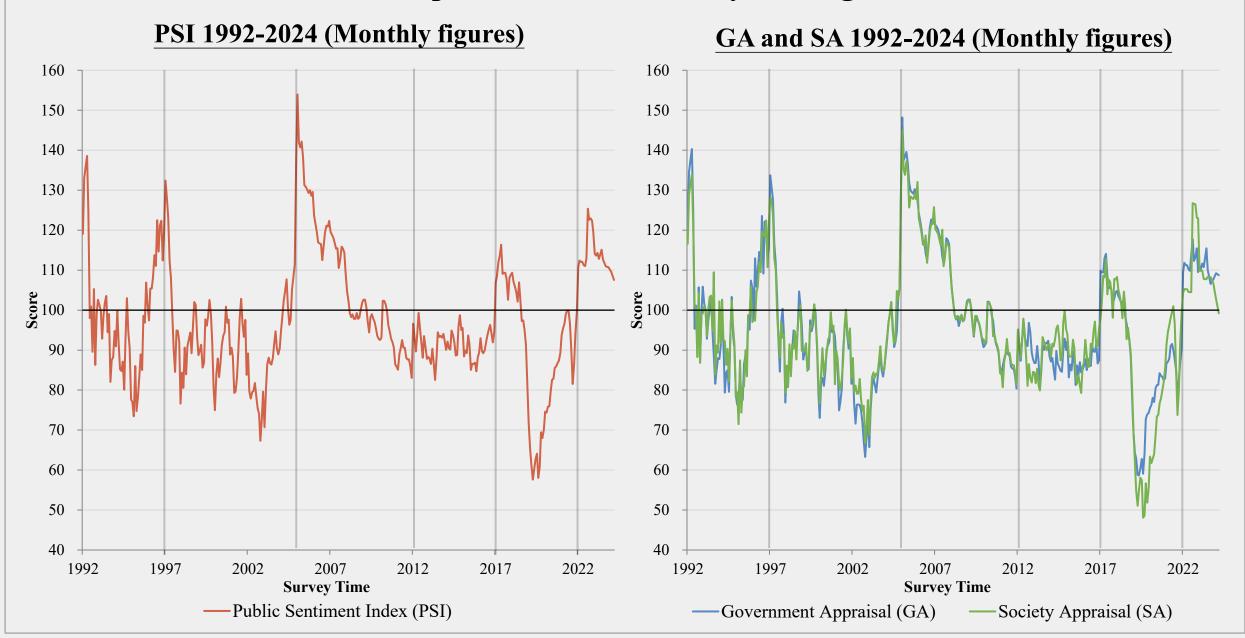
^{*} Those who ranked beyond the 50th are counted as 50th in calculation of average ranks

Presentation Flow

17

- HKPORI's Latest Development
- Year-end Review and Forecast
- People's Most Familiar Political Figures
- PSI Report No. 6.50

PSI Report No. 6.46: Monthly PSI Figures



PSI Report No. 6.47: PSI per Gender and Age

PSI among people of different gender and age groups (2002-2024; half-yearly averages)



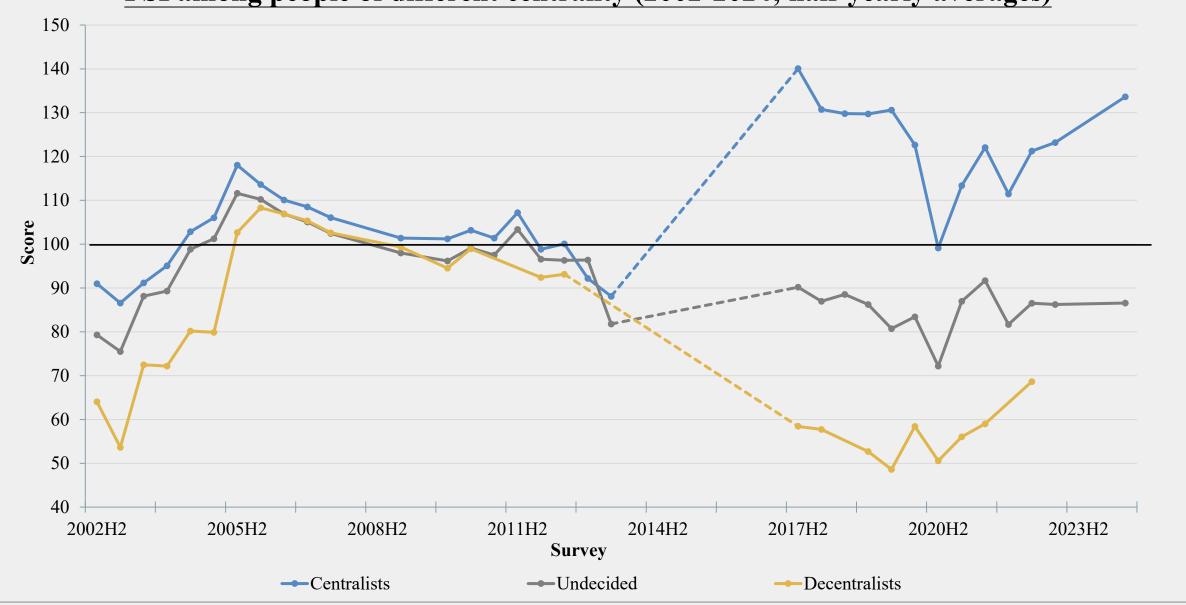
PSI Report No. 6.48: PSI per Economic Activity Status

PSI among people of different economic activity status (2002-2024; half-yearly averages)

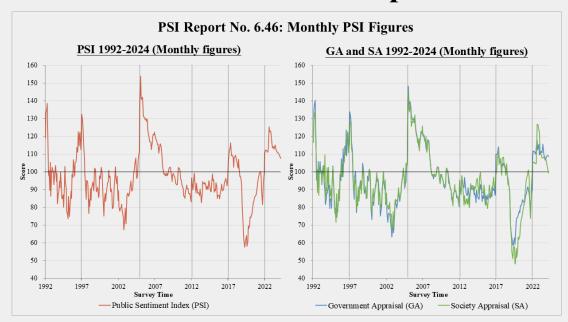


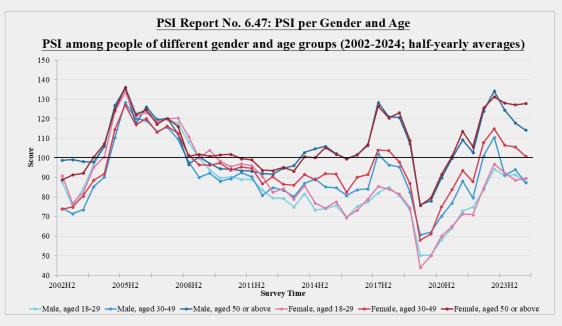
PSI Report No. 6.49: PSI per Centrality

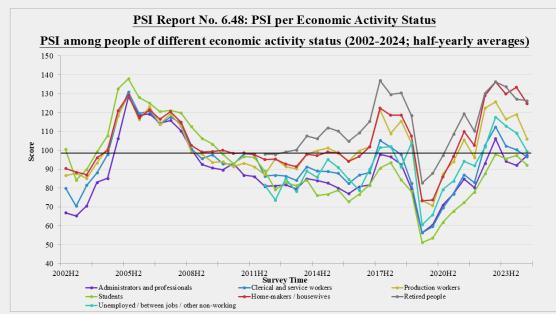
PSI among people of different centrality (2002-2024; half-yearly averages)

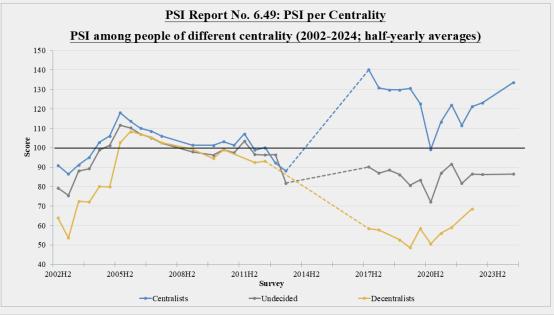


PSI Report No. 6.50 – Combined Charts









PSI Report No. 6.50 – Concluding Remarks

- This ninth aggregate report has reconfirmed the usefulness of <u>age</u> and <u>centrality</u> analysis, whereas gender and economic activity status analyses are much less useful.
- However, for centrality, the fluctuations in public sentiment may not be precise enough because the sample size has become smaller.